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*Attorneys for Debtors
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**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

PG&E CORPORATION,

- and -

**PACIFIC GAS AND ELECTRIC
COMPANY,**

Debtors.

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric
Company
☒ Affects both Debtors

** All papers shall be filed in the Lead
Case No. 19-30088 (DM).*

Bankruptcy Case No. 19-30088 (DM)

Chapter 11

(Lead Case)

(Jointly Administered)

**CERTIFICATE OF NO OBJECTION
REGARDING THIRTEENTH
MONTHLY FEE STATEMENT OF
CRAVATH, SWAINE & MOORE LLP
FOR ALLOWANCE AND PAYMENT
OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES
FOR THE PERIOD OF FEBRUARY 1,
2020 THROUGH FEBRUARY 29, 2020**

[Re: Docket No. 6974]

Objection Deadline: May 19, 2020
4:00 p.m. (Pacific Time)

1 On April 28, 2020, Cravath, Swaine & Moore LLP (“**Cravath**” or the
2 “**Applicant**”), attorneys for PG&E Corporation and Pacific Gas and Electric Company (the
3 “**Debtors**”), filed its *Thirteenth Monthly Fee Statement of Cravath, Swaine & Moore LLP*
4 *for Allowance and Payment of Compensation and Reimbursement of Expenses for the*
5 *Period of February 1, 2020 through February 29, 2020* [ECF No. 6974] (the “**Monthly**
6 **Fee Statement**”), pursuant to the *Order Pursuant to 11 U.S.C. §§ 331 and 105(a) and Fed.*
7 *R. Bankr. P. 2016 for Authority to Establish Procedures for Interim Compensation and*
8 *Reimbursement of Expenses of Professionals dated February 27, 2019* [ECF No. 701] (the
9 “**Interim Compensation Procedures Order**”).

10 The Monthly Fee Statement was served as described in the Certificate of Service
11 of Alain B. Francoeur filed on May 1, 2020 [ECF No. 7052]. The deadline to file responses
12 or oppositions to the Monthly Fee Statement was May 19, 2020, and no oppositions or
13 responses have been filed with the Court or received by the Applicant. Pursuant to the
14 Interim Compensation Procedures Order, the Debtors are authorized to pay the Applicant
15 eighty percent (80%) of the fees and one hundred percent (100%) of the expenses requested
16 in the Monthly Fee Statement upon the filing of this certification without the need for a
17 further order of the Court. A summary of the fees and expenses sought by the Applicant
18 is annexed hereto as **Exhibit A**.

19 **DECLARATION OF NO RESPONSE RECEIVED**

20 The undersigned hereby declares, pursuant to 28 U.S.C. § 1746, under penalty of perjury,
21 that:

- 22 1. I am counsel to the firm of Cravath, Swaine & Moore LLP, attorneys for the
23 Debtors.
- 24 2. I certify that I have reviewed the Court’s docket in these Chapter 11 Cases and
25 have not received any response or opposition to the Monthly Fee Statement.

1 3. This declaration was executed in New York, New York.

2 Dated: May 26, 2020

3 **CRAVATH, SWAINE & MOORE LLP**

4 By: /s/ Paul H. Zumbro
5 Paul H. Zumbro (*pro hac vice*)

6 *Attorneys for Debtors*
7 *and Debtors in Possession*

Exhibit A

Monthly Fee Statement – Professional Fees and Expenses

Applicant	Fee Application Period, Filing Date, Docket No.	Total Fees Requested	Total Expenses Requested	Objection Deadline	Amount of Fees Authorized to be Paid Pursuant to Interim Comp. Order (80%)	Amount of Expenses Authorized to be Paid Pursuant to Interim Comp. Order (100%)	Amount of Holdback Fees Requested
Cravath, Swaine & Moore LLP	02/01/2020 – 02/29/2020 04/28/2020 [ECF No. 6974]	\$3,180,216.50 ¹	\$1,265,473.25	05/19/20	\$2,544,173.20	\$1,265,473.25	\$636,043.30

¹ Net of \$161,970.00 in voluntary write offs and the credit described in the Monthly Fee Statement.

Notice Parties

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